



A Dallas-based private equity firm with a proven track record of creating long-term value for companies to help them reach their next level of growth. For more than 30 years, companies across the country have trusted us to operationally optimize their business, maximize growth, and instill a supportive culture. Our experienced team has the expertise and resources to invest wisely. With 58 successful acquisitions to date, we are always looking for new opportunities to add value.



Healthcare



Industrial
Manufacturing



Consumer
Staples



Emerging
Industries

INVESTMENT CRITERIA

- \$25–\$150 Million Enterprise Value
- \$5–\$15 Million EBITDA
- History of Profitable Operations
- Attractable and Defensible Market Position
- Favorable Growth Prospects
- Existing Owners Seeking Liquidity Event who Remain Interested in Investing in the Business

Christensen Arms
GUNNISON, UT



Acquired by Ancor Capital Partners in August of 2019, Christensen Arms is a leading American outdoor sporting manufacturer specializing in premier bolt action hunting rifles and carbon fiber barrels. They produce some of the most lightweight, precise, and accurate rifles in the industry and are a favorite of passionate hunters and sporting enthusiasts around the globe. Ancor partnered with KLV Capital on the transaction.

DISPLAYIT Inc.
IRVINE, CA



DISPLAYIT INC.
— STRUCTURAL BRANDED SOLUTIONS —

DISPLAYIT Inc. is an award-winning creator, designer and manufacturer of structured experiential environments. DISPLAYIT, which was founded in 1998, in Irvine, California, designs, builds and installs structural branded solutions that create a consistent brand message for their customers.

HealthTrackRx
DENTON, TX



HEALTHTRACKRx

HealthTrackRx is a leading CLIA certified and CAP accredited clinical laboratory offering compliant and medically necessary infectious disease testing services specific to each physician's request and patient's needs.

Identity Group
NASHVILLE, TN



Identity Group builds custom identity products engineered to communicate a brand, message, location, or creative theme, and is best known for manufacturing and marketing customized interior signs.

Industrial Timber
CHARLOTTE, NC



Industrial Timber is a leading manufacturer of highly engineered wood components for the furniture and upholstery industry. The Company's core philosophy, execution, and platform is formed around innovation and evolving the traditional manufacturing premises of wood furniture frame production.

LSC Environmental
APALACHIN, NY



LSC is a global supplier of premier products and equipment designed to conserve, protect, and sustain critical environmental resources. The Company has a diverse product offering used for short and long-term cover, erosion control, soil reclamation, odors, dust, and emergency response.

PMA Photometals
PHOENIX, AZ



PMA Photometals is a leading designer and manufacturer of private-label and branded chemically-etched metal crafting dies for a spectrum of crafting suppliers and end consumers.

Mid-West Textile
EL PASO, TX



Mid-West Textile is a leading textile recycler, retailer, and grader that provides an array of clothing and housewares for international export, domestic wholesale, and thrift retail end-markets. Mid-West reduces post-consumer waste while creating new supply chains for organizations in the U.S. and around the world.

STATinMED Research
PLANO, TX



STATinMED Research is a leading medical technology company in the emerging Health Economics and Outcomes Research (HEOR) discipline that utilizes customized research methodologies and a diverse set of data sources to develop strategies that deliver better clinical outcomes, higher cost savings, and greater value at every stage of the pharmaceutical product lifecycle.

Stratus
IRVING, TX



Stratus is the nation's leading provider of ambulatory in-home video EEG and has serviced more than 66,000 patients across the United States. Stratus offers technology, services, and proprietary software solutions to help neurologists accurately and quickly diagnose their patients with epilepsy and other seizure-like disorders. Stratus also provides mobile cardiac telemetry to support the diagnostic testing needs of the neurology community. The company's R&D division holds the world's largest database of the de-identified EEG recordings. The R&D division is taking it one step further and applying machine learning to improve the overall quality and efficiency of EEG testing.

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